

# United States Bankruptcy Court

Western District Of Texas

In re: **TXCO Resources Inc.**

Case No. **09-51807**

Court ID (Court use only) \_\_\_\_\_

## NOTICE OF TRANSFER OF CLAIM OTHER THAN FOR SECURITY

A CLAIM HAS BEEN FILED IN THIS CASE or deemed filed under 11 U.S.C. § 1111(a). Transferee hereby gives notice pursuant to Rule 3001(e)(2), Fed. R. Bankr. P., of the transfer, other than for security, of the claim referenced in this evidence and notice.

Name of Transferee

**Corre Opportunities Fund, L.P.**

Name of Transferor

**EMS USA, Inc.**

Name and Address where notices to transferee should be sent:

**Corre Opportunities Fund, L.P.  
1370 Avenue of the Americas, 29<sup>th</sup> Fl.  
New York, NY 10019  
Attn: Claims Processing (Bankruptcy)**

Court Record Address of Transferor  
(Court Use Only)

Phone:

(917) 322-6418

Last Four Digits of Account #: \_\_\_\_\_

Last Four Digits of Account #: \_\_\_\_\_

Name and Address where transferee payments  
should be sent (if different from above)

Name and Current Address of Transferor  
**EMS USA, Inc.  
1412B Stonehollow Dr.  
Houston, TX 77339**

Phone: *Same as Above*

Phone:

Last Four Digits of Account #: \_\_\_\_\_

Last Four Digits of Account #: \_\_\_\_\_

Court Claim # (if known): **1279**

Date Claim Filed: **9/15/09**

I declare under penalty of perjury that the information provided in this notice is true and correct to the best of my knowledge and belief.

By: /s/David P. Tonner  
Transferee/Transferee's Agent

Date: **1/11/2010**

*Penalty for making a false statement:* Fine of up to \$500,000 or imprisonment for up to 5 years, or both. 18 U.S.C. §§ 152 & 3571.

~~DEADLINE TO OBJECT TO TRANSFER~~

The alleged transferor of the claim is hereby notified that objections must be filed with the court within twenty (20) days of the mailing of this notice. If no objection is timely received by the court, the transferee will be substituted as the original claimant without further order of the court.

Date: \_\_\_\_\_

\_\_\_\_\_  
CLERK OF THE COURT

# NOTICE OF CLAIMS PURCHASE AGREEMENT

(Proof of Claim Number 3051)

LLC DE  
EMS PIPELINE SERVICES LP AKA EMS USA Inc, a(n) Texas Limited Liability Company, its successors and assigns ("Seller"), for good and valuable consideration the receipt and sufficiency of which are hereby acknowledged, does hereby absolutely and unconditionally sell and transfer unto CORRE OPPORTUNITIES FUND, LP, a Delaware limited partnership, its successors and assigns ("Buyer") all rights, title and interest in and to the claim(s) of Seller in the principal amount of \$150,603.13 (proof of claim amount, defined as the "Claim") against TXCO Resources Inc. (the "Debtor") together with interest, if any, in the United States Bankruptcy Court, Western District of Texas, or any other court with jurisdiction over the Proceedings (the "Court"), Administered at Case Number 09-51807 (defined as the "Proceedings")

Seller hereby waives any notice or hearing requirements imposed by Rule 3001 of the Bankruptcy Rules, and stipulates that an order may be entered recognizing this Claims Purchase Agreement as an unconditional sale and the Buyer herein as the valid owner of the Claim.

IN WITNESS WHEREOF, the undersigned has duly executed this Agreement by its duly authorized representative dated the 8 day of January, 2010.

WITNESS Eric Moore  
(Signature)  
Eric Moore Mgr. Op Acct/ Coll.  
(Print Name and Title of Witness)

EMS USA INC  
(Company Name)  
H. C. Adelt  
(Signature of Corporate Officer)  
Harvey L. Schmitzer  
(Print Name and Title of Corporate Officer)

WITNESS John Bunt  
(Signature)

CORRE OPPORTUNITIES FUND, LP  
[Signature]  
(Signature of Fund Representative)  
Eric Schmitzer  
(Print Name, Corre Opportunities Fund, LP)

Exhibit "A"